

STOCK & MUTUAL FUND DONATION INSTRUCTIONS

<u>Thank you</u> for considering a donation of stock or mutual funds to Allegheny Center Christian & Missionary Alliance Church (ACAC). We appreciate your generous financial support.

<u>Please note</u> that donations must be received into ACAC's account by December 31 to receive a tax deduction for the calendar year.

For questions, please contact Karen Allerton, Accounting Manager, at Karen.Allerton@acac.net

<u>Mutual Fund Donations:</u> If you would like to donate mutual funds, please contact your mutual fund company first. Each mutual fund company has specific procedures for charitable donations. Thank you.

Stock Donations: ACAC has an account under the name of Allegheny Center Christian and Missionary Alliance Church at TD Ameritrade, Inc., account # 781-011488, DTC # 0188 (for wiring), and Tax ID # 25-1048750. Below are specific instructions for transferring stock.

Wiring Stock:

- 1) Donors should write a letter requesting that their brokerage firm transfer the stock or securities to Allegheny Center Christian & Missionary Alliance Church's TD Ameritrade account # 781-011488, DTC # 0188. Please see sample letter below. Please use ACAC's full name, Allegheny Center Christian & Missionary Alliance Church, on all correspondence related to the transfer.
- 2) Please complete the Donor Designation Form below and return it to Karen Allerton at Karen. Allerton@acac.net. For a list of funds available for designation, please see below.

Transferring a Stock Certificate:

- 1) The donor (all owners in whose name the stock is registered) must sign a Third-Party Release form and have it signature guaranteed by a bank or brokerage firm (the donor needs to sign the form in the presence of the person signature guaranteeing the form). The donor(s) also needs to sign the back of the stock certificate and appoint "TD Ameritrade Inc" as attorney on the back of the certificate. Write ACAC's account # 781-011488 on the front of the certificate (anywhere in the margin). Please use ACAC's full name, Allegheny Center Christian & Missionary Alliance Church, when registering shares in ACAC's name and on all correspondence related to the transfer.
- 2) Donor should give stock certificate and signature guaranteed letter to Karen Allerton, ACAC Finance Manager.
- 3) Please complete the Donor Designation Form below and return it to Karen Allerton at Karen. Allerton@acac.net. For a list of funds available for designation, please see below.

WORSHIP GROW SERVE SHARE

Sample letter to transfer stock electronically

Dec 1, 20xx

Ms. Jane Broker ABC Brokerage Firm, Inc 123 Main Street Pittsburgh, PA 12345

RE: Account # 1234567 for John and Mary Smith

Dear Jane,

Please use this letter as authorization to electronically transfer some shares from our above-referenced account to our church, Allegheny Center Christian & Missionary Alliance Church 250 East Ohio Street Pittsburgh, PA 15212, EIN # 25-1048750. We would like to donate 100 shares of IBM stock from our account to theirs. Allegheny Center Christian & Missionary Alliance Church has a brokerage account at TD Ameritrade. TD Ameritrade's DTC number is 0188, and the church's account number is 781-011488.

Please take care of this transfer at your earliest convenience and call us with any questions. Thank you. Sincerely,

John Smith

Linda Smith

Signature guarantee stamps may be needed. This may be done at a bank or the brokerage firm, and John and Linda should sign this letter in front of the person guaranteeing the signature.

following Jesus in diverse community

DONOR DESIGNATION FORM

Allegheny Center Christian & Missionary Alliance Church 250 East Ohio Street Pittsburgh, PA 15212 Attn.: Karen Allerton

Date: By my/our signature below, I/we confirm that we intend to designate our gift of ______ shares of _(company) stock or securities to the following fund or funds. Please indicate percentage next to fund (i.e. 100% if choosing one fund): ACAC Ministries (General Fund) Other Kingdom Opportunities (from Fund List below) Next Gen Faith Campaign (EI) Other Other Other Other Other Sincerely, **Donor Name (Please Print) Donor Signature** Date

WORSHIP GROW SERVE

ACAC FUNDS

ACAC Ministries (General Fund) Supports our church's ministries (Adult, Children, Youth) and general expenses.

Next Gen Faith Campaign (EI) Supports Church Redesign, Church Planting, & Communications.

Benevolence Provides financial assistance for individuals & families who regularly attend ACAC.

Missions Supports Great Commission Fund, Gospel Messengers & Missions Projects.

Great Commission Fund Supports long-term Christian & Missionary Alliance (CMA) Missionaries.

Gospel Messengers Supports Long-term Non-CMA Missionaries.

Misn Partnership: Cambodia Funds log-term partnership with missionaries in Cambodia

Misn Partnership: Russia Funds long-term partnership with missionaries in Russia

Misn Partnership: Syria Funds long-term partnership with missionaries in Syria

Mission Project: Kenya Funds projects with missionaries in Kenya.

Mission Trips: Short-Term Please use optional description for specific trip or trip participant.

Missionary Gift: Christmas Provides monetary Christmas gifts for long-term missionaries.

CCC: Christian Counselors Funds ACAC's support of the Christian Counselors Collaborative.

Community Development Funds special initiatives in our immediate neighborhood.

Prison Aftercare Supports ACAC's Prison Aftercare ministry.

Scholarships: post-high school Funds college scholarships for individuals who regularly attend ACAC.

SMO's Summer Youth Mission Trips Please use optional description for specific trips or participants.

Other Kingdom Opportunities Please use optional description field to specify.

The SHORE Project Funds are sent directly to The SHORE Project monthly.

Urban Impact Foundation Funds are sent directly to UIF monthly.

WCN Pregnancy Center Funds are sent directly to WCN monthly.

"...see also that you excel in this grace of giving." (2 Corinthians 8:7)